

Headline: KBS's new shares to be traded on 15 February 2013

Security Symbol: KBS, SET

Announcement Details

Additional listed securities	
Subject	KBS's new shares to be traded on 15 February 2013
Company name	KHONBURI SUGAR PUBLIC COMPANY LIMITED (KBS)
Old capital (baht)	500,000,000.00
- Common stock (Unit: shares)	500,000,000
Number of additional shares	
- Common stock (Unit: shares)	50,000,000
New capital (baht)	550,000,000.00
- Common stock (Unit: shares)	550,000,000
Par value (baht per share)	1.00
Allocated to	Private placement offer to Mitsui & Co.,Ltd. amount 33,333,333 shares and Mitsui Sugar Co.,Ltd. amount 16,666,667 shares
Offering price (baht per share)	10.25
Subscription and payment period	12-Feb-2013
Trading date	15-Feb-2013

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